



Announcement Summary

Entity name

HOLISTA COLLTECH LIMITED

Date of this announcement

Monday September 05, 2022

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
HCTAC	OPTION EXPIRING VARIOUS DATE EX VARIOUS PRICES	20,000,000	16/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HOLISTA COLLTECH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

24094515992

1.3 ASX issuer code

HCT

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/9/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

17-Aug-2022 19:06

Announcement Title

New - Proposed issue of securities - HCT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HCTAC : OPTION EXPIRING VARIOUS DATE EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

16/8/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Terms and Conditions
Number of Options
20 million
Exercise Price
7 cents
Expiry Date
31 December 2022
Number of Options which Vest at each Vesting Condition
5million
Vesting Condition 1
Initial sale of USD 1million, including receipt of funds, to health care institutions and hospitals
Vesting Condition 2
sale of between USD 2 million to 5.9 million, including receipt of funds, to health care institutions and hospitals
Vesting Condition 3
sale of between USD 6 million to 9.9 million, including receipt of funds, to health care institutions and hospitals
Vesting Condition 4
sale of greater than USD 10 million, including receipt of funds, to health care institutions and hospitals

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
HCT : ORDINARY FULLY PAID	278,800,067

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HCTAC : OPTION EXPIRING VARIOUS DATE EX VARIOUS PRICES	27,000,000
HCTAH : OPTION EXPIRING 31-DEC-2020 EX 20C	18,000,000
HCTAG : PERFORMANCE RIGHTS	2,700,000