

CONVERTIBLE LOAN AGREEMENT AND APPOINTMENT OF DIRECTOR**1 July 2013**

Holista Colltech Ltd (the "Company") is pleased to advise that it has entered into a Convertible Loan Agreement with Hengfai Business Development Pte Ltd on the following terms:

Total Facility:	\$1,500,000
Minimum Drawdown:	\$100,000
Conversion Price:	\$0.08 per Share
Interest Rate on Funds not converted:	1%
Loan:	Unsecured
Term of the Loan:	3 years *

** If loan funds are not converted by this time, all funds will be repaid together with accrued interest.*

Conversion of the advance is conditional upon shareholder approval or the Company being permitted to issue Shares within its 15% annual placement capacity.

The funds will be used as working capital for the commercialisation of the Food Ingredients Business and to retire some of its existing loans with Malaysian banks.

Appointment of Director

A condition of the Agreement is that Hengfai Business Development is entitled to receive a board seat in the Company.

The Company is pleased to advise that Mr Chan Heng Fai has accepted a role as non-executive Director of the Company effective immediately. The appointment of Mr Chan Heng Fai adds considerable corporate strength to the Board which may be required to take the Company through the next stage of its development.

Mr Chan Heng Fai has restructured over 35 companies in different industries and countries in the past 40 years.

In 1987, Mr Chan Heng Fai acquired American Pacific Bank, a full service U.S. commercial bank, out of bankruptcy. He recapitalised, refocused and grew the bank's operations. Under his guidance, American Pacific Bank became a US NASDAQ high asset quality bank, with zero loan losses for over 5 consecutive years before it was ultimately bought and merged into Riverview Bancorp Inc. Prior to its merger with Riverview Bancorp Inc., in June 2004, American Pacific Bank was ranked #13 by the Seattle Times "Annual Northwest's Top 100 Public Companies" for the year 2003, and ranked #6 in the Oregon state [for the year 2003], which ranked ahead of names such as Nike, Microsoft, Costco, AT&T Wireless and Amazon.com.

In 1997, Mr Chan Heng Fai acquired and ran a regional investment banking and securities broking-dealing business headquartered in Denver, with 12 offices throughout USA.

Mr Chan Heng Fai is not related to any of the existing shareholders nor the management and staff of HCT Group.

Jay Stephenson

COMPANY SECRETARY